| 1 AMOUNT OFFERED | US\$200,000,000.00 |
|------------------|--------------------|
|------------------|--------------------|

| 2 / | AMOUNT | DEMANDED AT | WDAS | US\$538,052,871.00 |
|-----|--------|--------------------|------|--------------------|
| | | | | |

3 AMOUNT SOLD AT WDAS US\$211,349,000.00

4 AMOUNT SOLD AT BDC US\$12,000,000.00

5 NO. OF PARTICIPATING BANKS 25